

# National Stock Exchange of India Limited

## Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/ 58467	Date: September 20, 2023
Circular Ref. No: 118/2023	

All Members

### Delisting Offer under Tender Offer scheme by Shreyas Shipping and Logistics Limited

Transworld Holdings Limited (Acquirer) have approached the Exchange for usage of web-based bidding platform for the upcoming delisting offer of Shreyas Shipping and Logistics Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are as given below:

Live Bidding Details	
Issue Period	21-Sep-2023 to 26-Sep-2023
Bidding Time and Custodial Confirmation	9.15 a.m. to 3.30 p.m.
Custodial Confirmation on Issue Closure Day	9.15 a.m. to 4.00 p.m.
Live URL for Members	<a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a>
Security Parameters	Refer Annexure 1

All trading members of the Capital Market segment are eligible to participate in the Tender Offer facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The user id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Manjunath Gadiyar**  
**Senior Manager**

Toll Free No	Email id
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**Annexure 1**
**Security parameters**

Security Symbol	SHREYAS
Series	DS
Issue Period	21-Sep-2023 to 26-Sep-2023
Company Name	Shreyas Shipping and Logistics Limited
Acquirers Name	Transworld Holdings Limited
ISIN	INE757B01015
Issue size	Upto 64,90,883 Equity Shares
Face Value	Rs.10
Offer type	Delisting
Issue type	Reverse Book building
Offer price	Rs.292
Tick Size	Re.0.05
Lot size	1 Equity share
Merchant Banker	NovaaOne Capital Private Limited
Registrar	Link Intime India Private Limited

**Bidding categories**

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH